

TRANSFORMATIVE INDUSTRIAL POLICY FOR AFRICA



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ACRONYMS

ABDI	Brazilian Industrial Development Agency
ACP	African, Caribbean and Pacific
ADBC	Agricultural Development Bank of China
ADNOC	Abu Dhabi National Oil Company
AfDB	African Development Bank
AGOA	African Growth and Opportunities Act
ASEAN	Association of Southeast Asian Nations
ATPA	Andean Trade Preferences Act
BDVC	Buyer-Driven Value Chain
BITs	Bilateral Investment Treaties
BNDES	Banco Nacional de Desenvolvimento Econômico e Social (Brazilian Development Bank, also known as National Bank for Economic and Social Development)
BoP	Balance of Payments
CBE	Commercial Bank of Ethiopia
CBI	Caribbean Basin Incentive
CDB	China Development Bank
CEMAC	Central African Economic and Monetary Union
CEN-SAD	Community of Sahel-Saharan States
CEO	Chief Executive Officer
CMT	Cut, Make and Trim
CNDI	Council for Industrial Development
CODELCO	Corporación Nacional del Cobre de Chile
COMESA	Common Market for Eastern and Southern Africa
CONICYT	Consejo Nacional de Investigación en Ciencia y Tecnología (National Council on Innovation, Science and Technology)
CORFO	Corporación de Fomento (Chile's Production Development Corporation)
CU	Customs Unions
CV	Countervailing Duties
DBE	Development Bank of Ethiopia
DNPEA	National Agricultural Research and Experiment Department
DRC	Democratic Republic of the Congo
DUCAB	Dubai Cable
EAC	East African Community
EAP	East Asia and Pacific
EBA	European Banking Authority
EBRD	European Bank for Reconstruction and Development
ECCAS	Economic Community of Central African States
ECOWAS	Economic Community of West African States
EDPRS	Economic Development and Poverty Reduction Strategy
EIB	Emirates Industrial Bank
EMAL	Emirates Aluminium
EMBRAPA	Empresa Brasileira de Pesquisa Agropecuária (Brazilian Agricultural Research Corporation)
ENAMI	Empresa Nacional de Minería (National Mining Corporation of Chile)
EPA	Economic Partnership Agreements

EPB	Economic Planning Board
EPRDF	Ethiopian People's Revolutionary Democratic Front
EPZ	Export Processing Zone
EU	European Union
EXIM	Export-Import
E&E	Electric and electronic
FCh	Fundación Chile
FDI:	Foreign Direct Investment
FOB	Free on board
FTA	Free Trade Agreements
GATS	General Agreement on Trade and Services
GATT	General Agreement in Tariffs and Trade
GDP	Gross Domestic Product
GFCF	Gross Fixed Capital Formation
GIC	General Industries Corporation
GM	General Motors
GSP	Generalised System of Preferences
GVCs	Global value chains
HOS	Heckscher-Ohlin-Samuelson
ICSID	International Centre for the Settlement of Investment Disputes
ICT	Information and communication technology
IFOP	Fisheries Development Institute
IGAD	Intergovernmental Authority on Development
ILO	International Labour Organisation
ILP	Industrial Linkage Programme
IMF	The International Monetary Fund
IPRs	Intellectual property rights
ISDS	Investor State Dispute Settlement
ISI	Import-Substituting Industrialisation
JICA	Japan International Cooperation Agency
LDCs	Least-developed countries
MAPA	Ministry of Agriculture, Livestock, and Food Supply
MDIC	Ministry for Development, Industry and Foreign Trade
MED	Ministry of Entrepreneur Development
MFN	Most Favoured Nation
MIDA	Malaysian Industrial Development Authority
MIIT	Ministry of Industry and Information Technology
MPOB	Malaysian Palm Oil Board
MPOPC	Malaysian Palm Oil Promotion Council
MUBADALA	Mubadala Development Company
MVA	Manufacturing value-added
M&A	Mergers and acquisition
NAFTA	North American Free Trade Agreement
NAMA	Non-Agriculture Market Access
NDP	New Development Policy
NEP	New Economic Policy
NIEs	Newly Industrialised Economy
NKEAs	National Key Economic Areas

OECD	Organisation for Economic Co-operation and Development
PDVCs	Producer-Driven Value Chains
POCPA	Palm Oil Credit and Payment Arrangement
PBM	Plano Brasil Maior (Bigger Brazil Plan)
PERNAS	Permodalan Nasional (National Corporation - Malaysia)
PDP	Productive Development Policy: Innovate and Invest to Sustain Growth
PITCE	Industrial, Technology and Foreign Trade Policy
PMP	Portable multimedia players
PNB	Permodalan Nasional Berhad
PORIM	Palm Oil Research Institute of Malaysia
PORLA	Palm Oil Registration and Licensing Authority
PPP	Public-private partnership
PROCHILE	Export Promotion Bureau of Chile
PSF	Private Sector Federation of Rwanda
PTA	Preferential Trading Arrangements
QRs	Quantitative Restrictions
RDB	Rwanda Development Board
RTAs	Regional Trade Agreements
R&D	Research and Development
SACU	Southern African Customs Union
SADC	Southern African Development Community
SCM	Agreement on Subsidies and Countervailing Measures
SERNAP	Servicio Nacional de Pesca (Chile's National Fisheries Service)
SERPLAC	Secretaría Regional de Planificación y Coordinación (Regional Planning and Coordination Secretary)
SMEs	Small and medium-sized enterprises
SMIDEC	Small and Medium Industrial Development Corporation
SMP	Second Malaysia Plan
SOEs	State-owned enterprises
SSAXSA	Africa excluding North Africa and South Africa
SVA	Supplier Volume Allocation
TIFA	Trade and Investment Framework Agreements
TISA	Trade in Services Agreement
TNCs	Transnational corporations
TOT	Terms of trade
TRIMS	Trade Related Investment Measures
TRIPS	Trade Related Intellectual property Rights
TTAs	Technology Transfer Agreements
TVET	Technical and vocational education and training
UAE	United Arab Emirates
UK	United Kingdom
UN	United Nations
UNDP	United Nations Development Programme
US	United States (of America)
USTR	United States Trade Representative
VINATEX	Vietnam National Textile and Garment Group
WAEMU or UEMOA	West African Economic and Monetary Union
WTO	World Trade Organization
WWI	First World War
WWII	Second World War

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ECA hopes that this report will be effective in promoting structural transformation and inclusive growth on the continent and support African government and policy makers to fast-track with their industrialization efforts.