

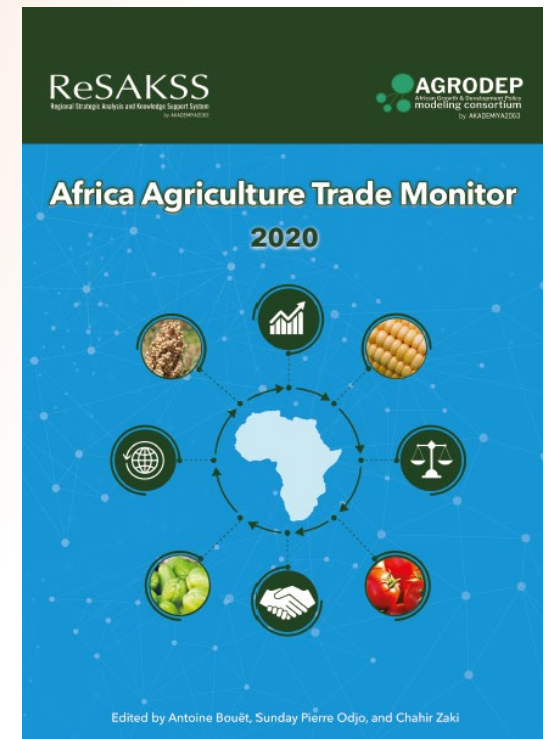


# Africa Agriculture Trade Monitor 2020

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IFPRI

*How can AfCFTA implementation change African agricultural and food trade?*

Addis-Abbaba | February 24<sup>th</sup>, 2021





# Six Chapters

- Chapter 1 – Overview
- Chapter 2 – Africa in Global Agricultural Trade
- Chapter 3 – Intra-African Trade Integration
- Chapter 4 – Competitiveness of Afr. Countries in Agrifood Products
- Chapter 5 – Informal Cross-Border Trade in Africa
- Chapter 6 – Regional Integration in Southern Africa



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Two objectives and two requirements

- **Objectives**

- Present recent trends
- Provide analyses of important issues

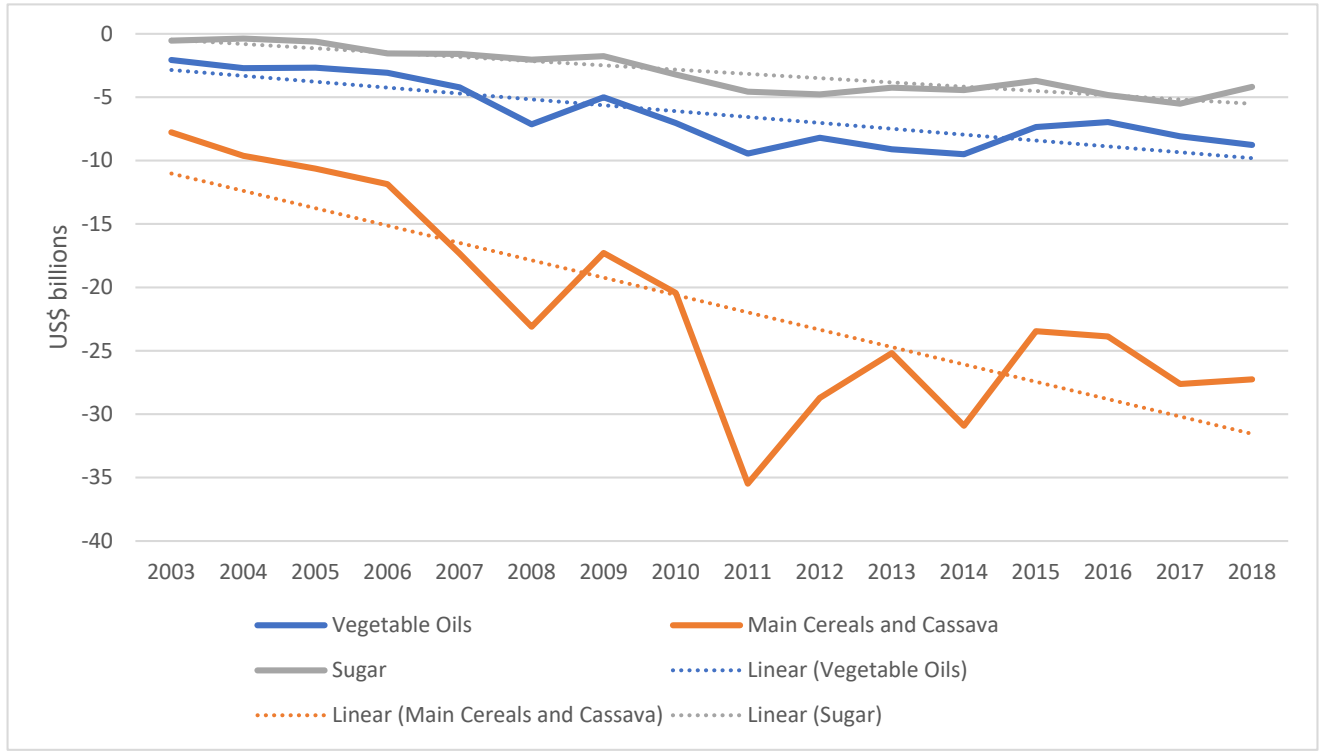
- **Requirements**

- A unique database designed with coherence
- Policy recommendations



# The bad news: increasing deficit in staple food products

- **Trade sold per value chain, US\$ blns**

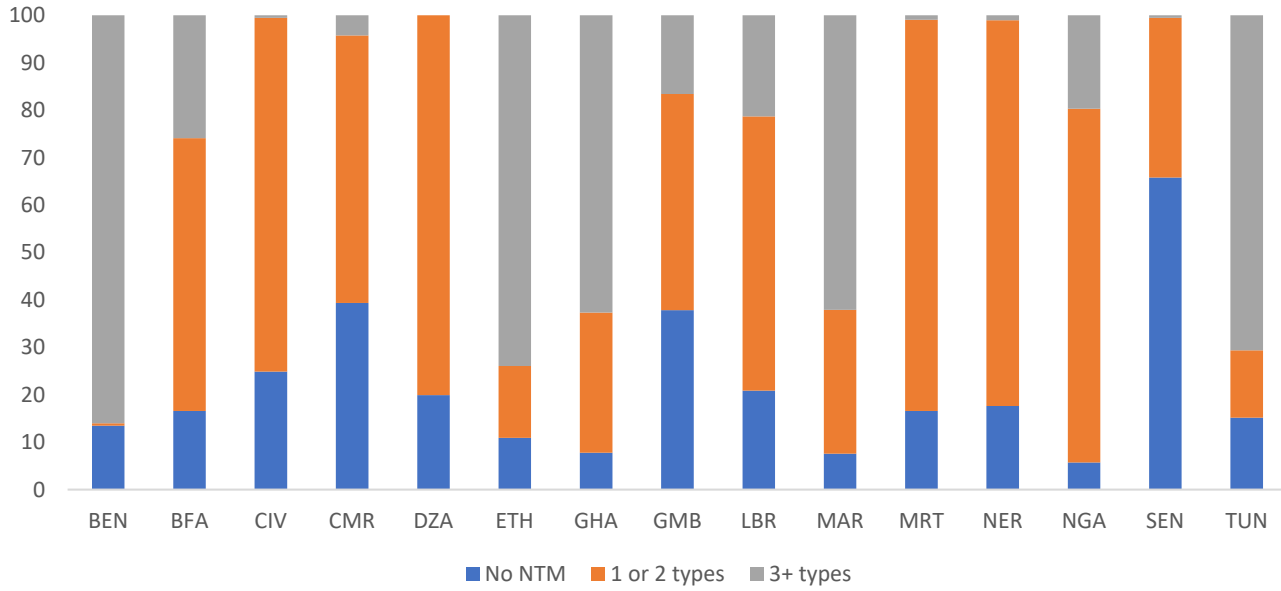


- Source: 2020 AATM database



# The bad news: trade policies are not improving

## NTMs status is not improving



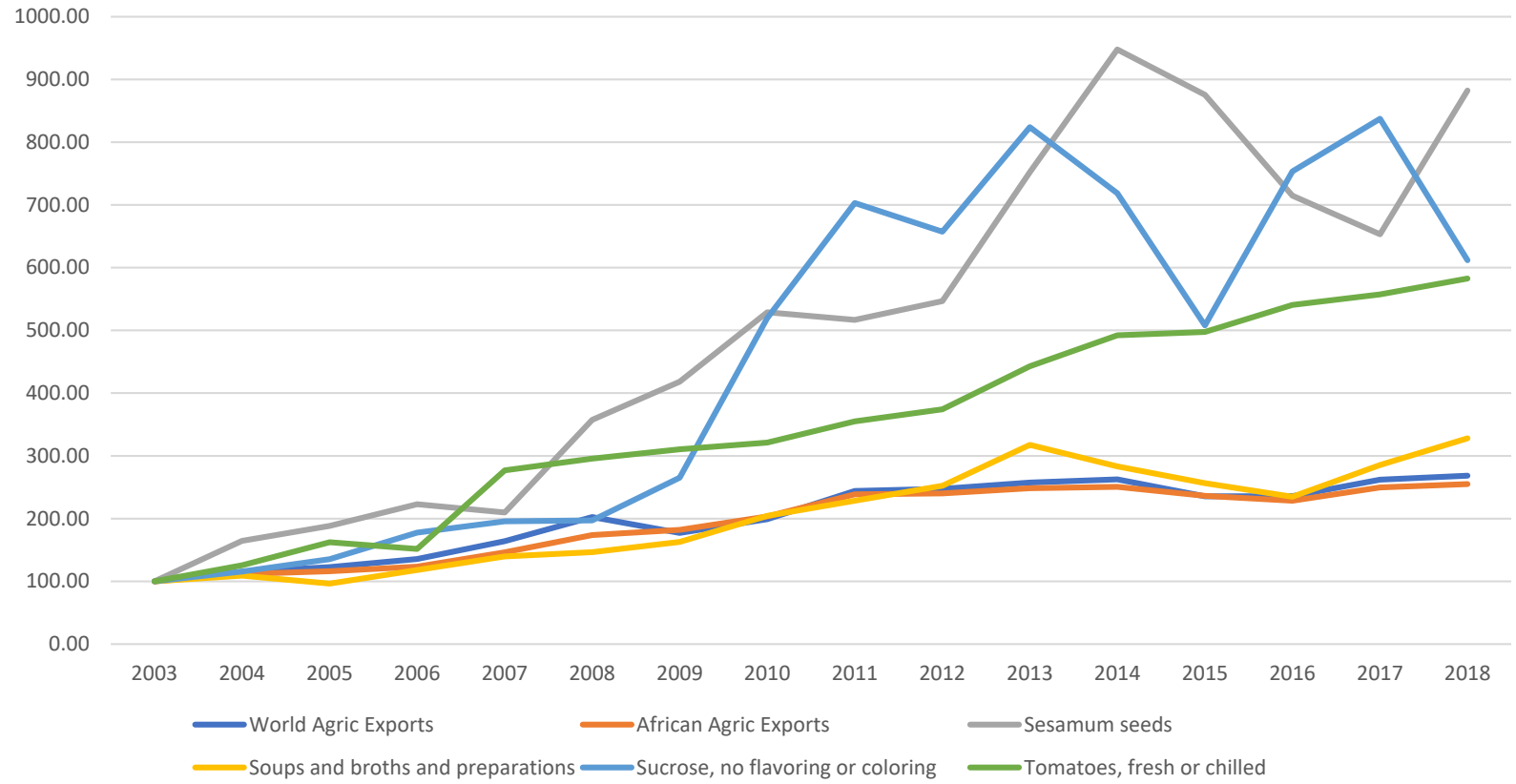
Number of NTM types by country on exports and imports of food products

Source: UNCTAD



# The good news: new success stories for African agric. exports

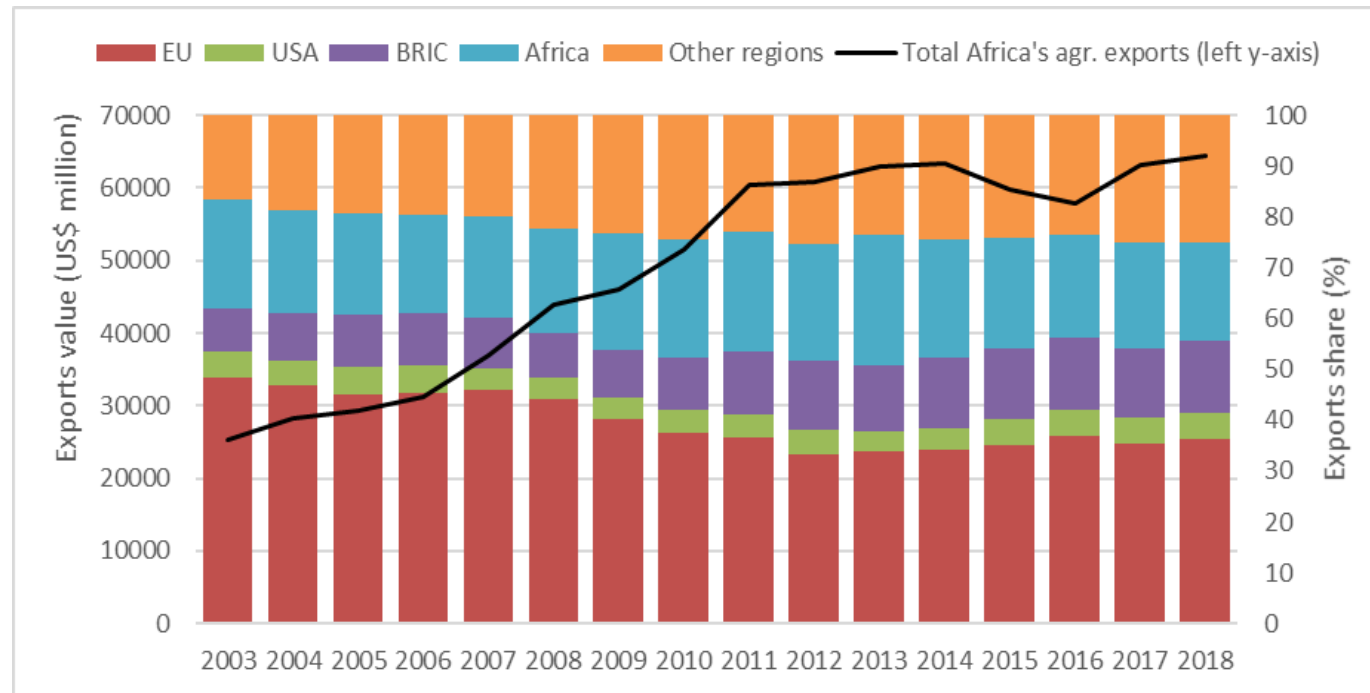
- **African vs. World Agricultural Exports and African Exports by product - 2003=100**



• Source: 2020 AATM database

# The good news: geog. diversification of African agric. exports

- **Africa's agricultural exports value and major destinations, 2003–2018**



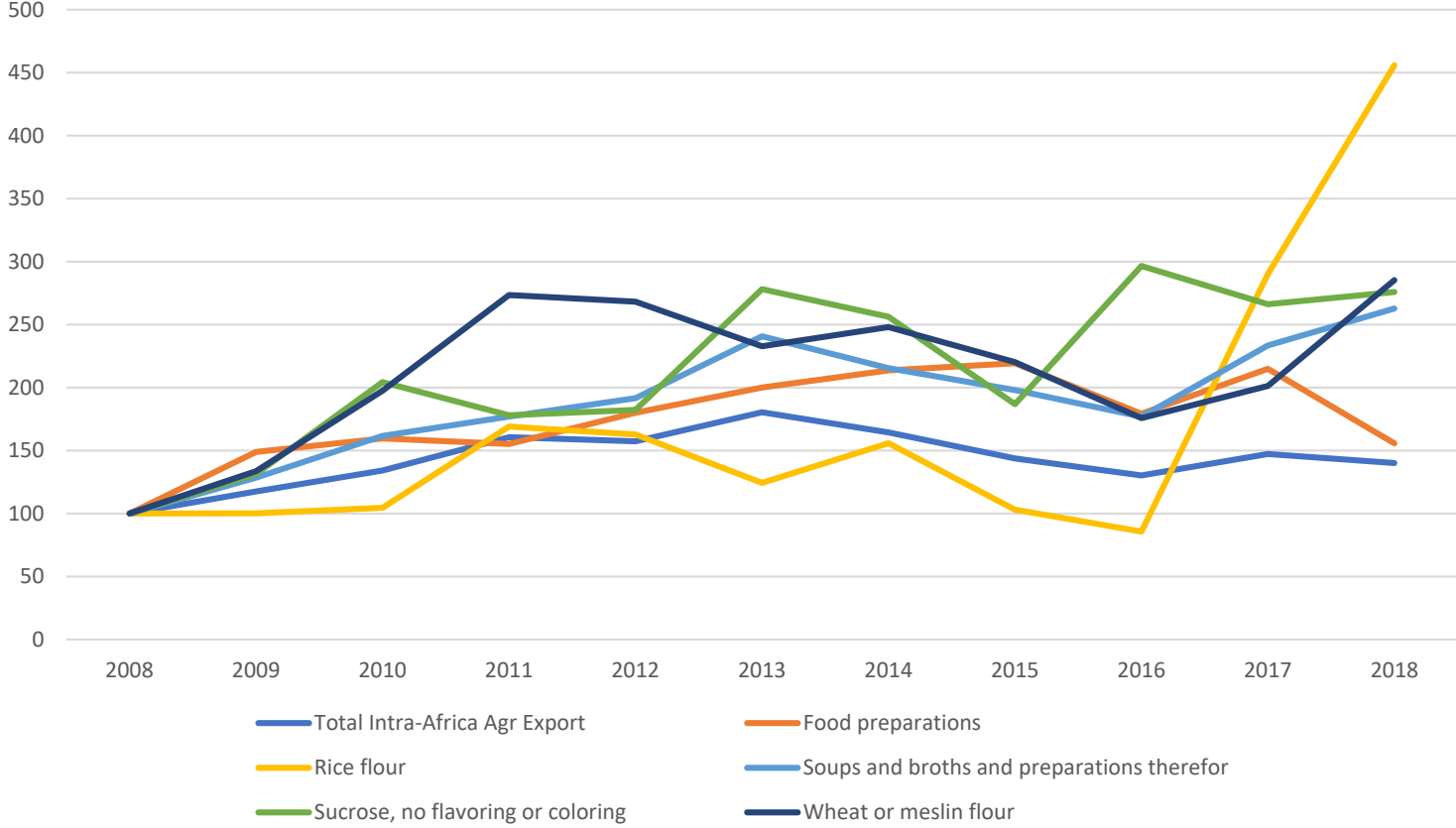
- Source: 2020 AATM database





# The good news: more intra-African exports of semi-proc. & proc. products

- Intra-African Agricultural Exports: total and by product - 2008=100**

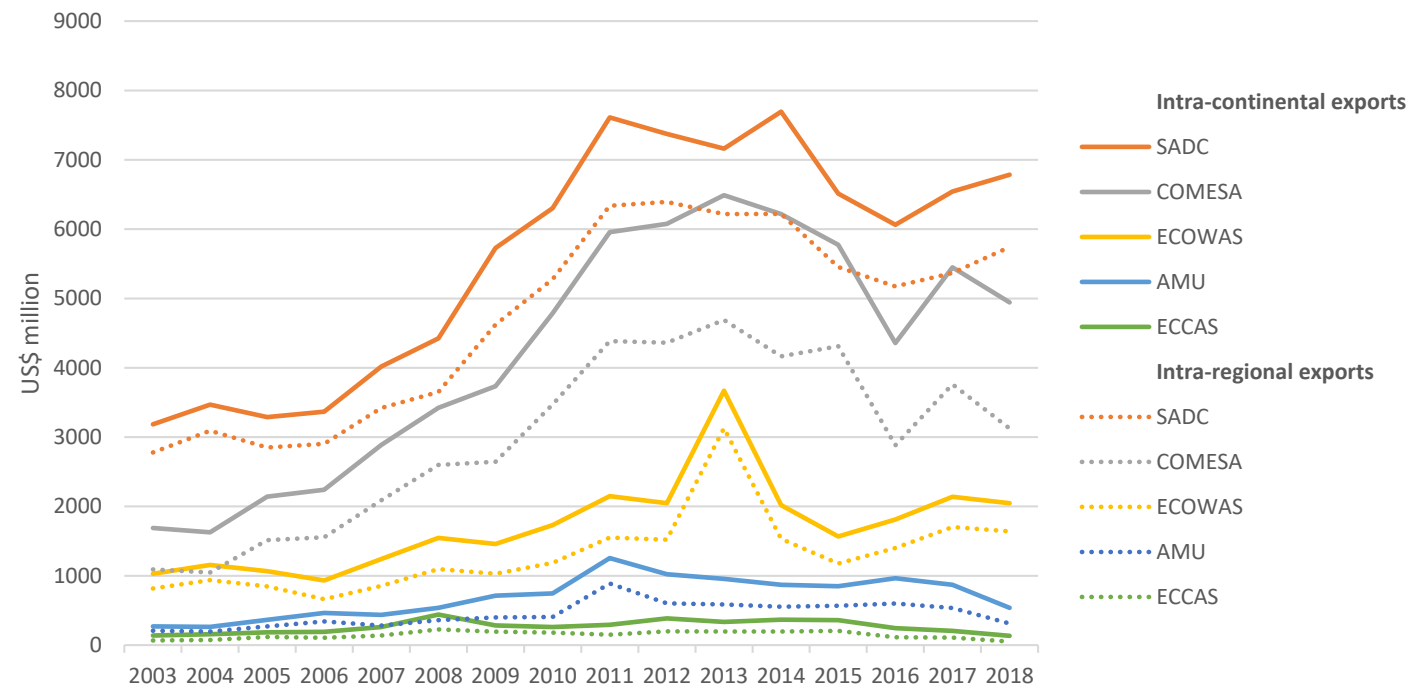


- Source: 2020 AATM database

# A few promises: impact of the AfCFTA on agr. trade

- **The AfCFTA**

- A substantial increase of agricultural trade between RECs is expected

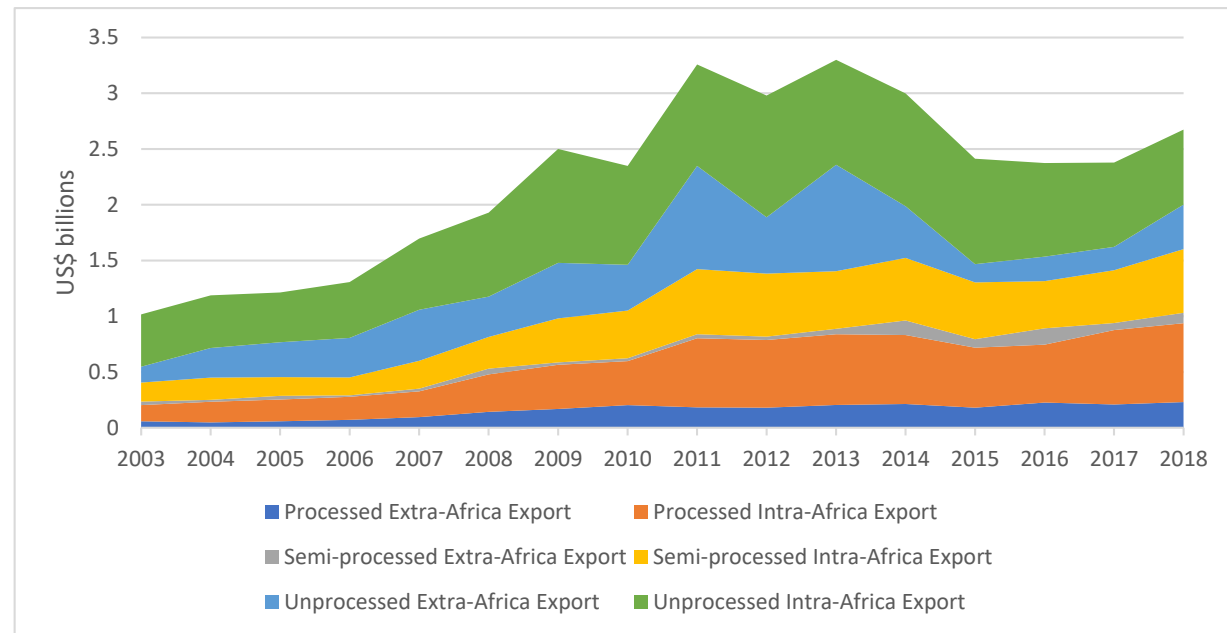


- Source: 2020 AATM database

# A few promises: impact of the AfCFTA on agr. trade

- **The AfCFTA**

- A substantial increase of intra-African trade of agricultural semi-processed and processed products



- African exports by destination and by processing stage, main cereals and cassava value chain, 2003–2018
- Source: 2020 AATM database

# A few promises: impact of the AfCFTA on agr. trade

- The AfCFTA could lead to a formalization of informal trade
  - It would facilitate trade of agric. products, especially fresh products
  - It would considerably reduce risk and uncertainty for informal traders, and especially for female traders
  - It would improve the measurement of trade and national statistics

- Benin exports (selected partners), 2010
- Source: ECENE

